

Diamond Infosystems Ltd.

Diamond Infosystems Ltd. | BSE Code: 530801 | Market Data as on Date: 22 Sep 2016

| | | | | | |
|--------------------------|-------|-----------------------|-----------|------------------------|-------|
| Current Price (₹) | 53.95 | Market Cap (₹ Crores) | 53.33 | Book Value (₹) | 36.42 |
| 52 Week High (₹) | 54.00 | Shares Outstanding | 78,85,000 | P/B Ratio | 1.48 |
| 52 Week Low (₹) | 24.70 | Beta - Sensex | 0.36 | Earnings Per Share (₹) | 0.72 |
| Face Value per Share (₹) | 10.00 | Dividend Yield (%) | - | P/E Ratio | 74.93 |

Company Info:

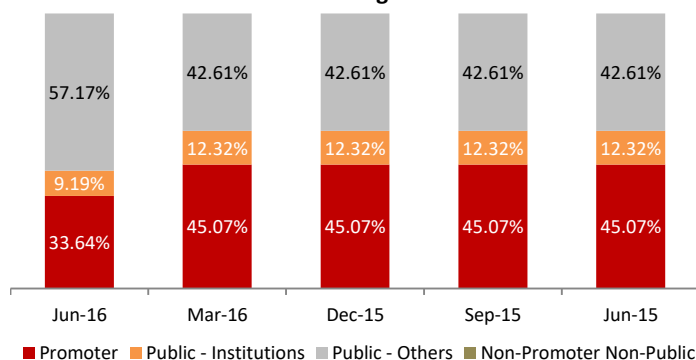
Diamond Infosystems operates as an information technology (IT) company worldwide. Its Infrastructure Management Group division offers system integration services, maintenance ; and Web services. In addition, this division offers IT and outsourced management, vendor management, user training, management, and IT mentoring and HRD services. The Application Management Group division provides ERP solutions, such as Microsoft Dynamics NAV; Microsoft Dynamics CRM, etc. The Company serves various customers in manufacturing, pharmaceutical, chemical, hi-tech electronics, livestock and dairy, power equipment, optical fiber manufacturing, retail, telecom, education, BFSI, government sectors. Diamond Infosystems was incorporated in 1993 and is based in Baroda, India.

Peer Comparison

| | Diamond Infosystems | TATA Consultancy | Accelya Kale Solutions |
|--------|---------------------|------------------|------------------------|
| Sales | 78.18 | 23,087.00 | 79.64 |
| PAT | 0.23 | 5,778.00 | 20.62 |
| Equity | 11.40 | 197.04 | 14.93 |
| EPS | 0.21 | 29.32 | 13.81 |
| OPM % | 0.42 | 33.72 | 44.73 |
| NPM % | 0.30 | 25.03 | 25.89 |

* Peers are grouped according to sector and market cap

Shareholding Pattern



Quarterly Review - Jun 16:

The Company has recorded revenues of ₹ 78.18 Crores during the current quarter as against ₹ 68.01 Crores for the corresponding quarter last year. EBITDA margins for the current quarter increased to 0.42% in Jun quarter this year as compared to 0.29% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ 0.23 Crores.

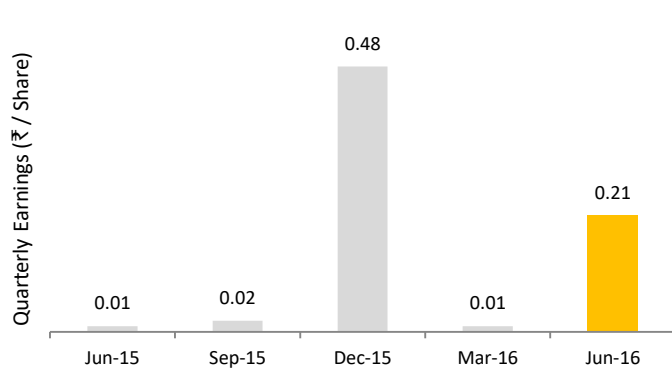
Quarterly Results:

Income Statement

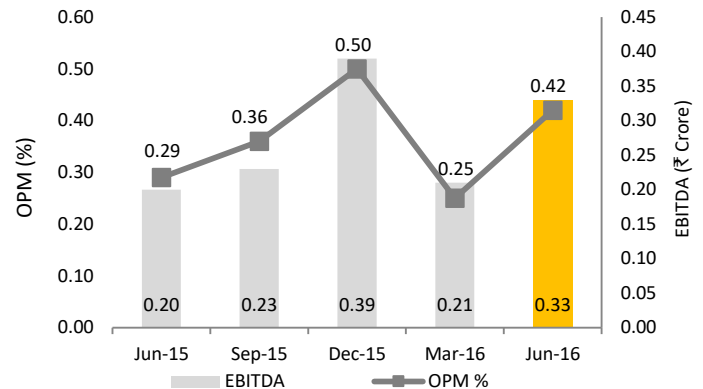
| | Figures in ₹ Crores | | | | | | | |
|--------------|---------------------|----------|---------|----------|---------|----------|---------|----------|
| | Jun-16 | % of (1) | Jun-15 | % of (1) | Mar-16 | % of (1) | Dec-15 | % of (1) |
| Revenue | 78.18 | | 68.01 | | 84.78 | | 77.31 | |
| Total Income | 78.20 | | 68.04 | | 84.85 | | 77.33 | |
| Expenditure | (77.87) | -99.60% | (67.84) | -99.75% | (84.64) | -99.83% | (76.94) | -99.52% |
| Interest | (0.10) | -0.13% | (0.13) | -0.19% | (0.10) | -0.12% | (0.11) | -0.14% |
| PBDT | 0.23 | 0.29% | 0.07 | 0.10% | 0.11 | 0.13% | 0.28 | 0.36% |
| PBIDT | 0.33 | 0.42% | 0.20 | 0.29% | 0.21 | 0.25% | 0.39 | 0.50% |
| Depreciation | - | - | - | - | (0.03) | -0.04% | - | - |
| PBT | 0.23 | 0.29% | 0.07 | 0.10% | 0.08 | 0.09% | 0.28 | 0.36% |
| Tax | - | - | - | - | - | - | - | - |
| Net Profit | 0.23 | 0.29% | 0.07 | 0.10% | 0.08 | 0.09% | 0.28 | 0.36% |

Quarter on Quarter Changes:

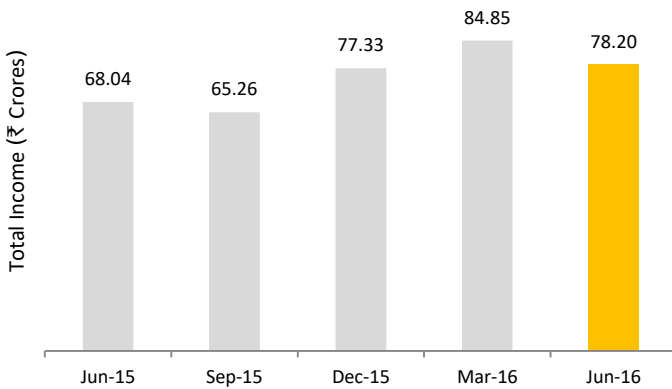
Quarterly EPS History



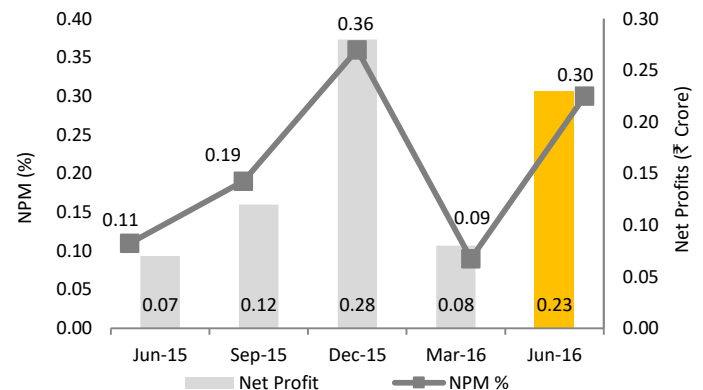
Operational Profitability



Quarterly Income Growth



Quarterly PAT Margins



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RESEARCH ANALYST: WAHEED SHAIKH

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